UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

Hyperliquid Strategies Inc (Exact name of registrant as specified in its charter)

Delaware	39-3284080
(State or other jurisdiction of	(I.R.S. Employer
incorporation or organization)	Identification Number)
477 Madison Avenue, 22 nd Floor	10022
New York (Address of principal executive offices)	
(Address of principal executive offices)	(Zip Code)
Securities to	be registered pursuant to Section 12(b) of the Act:
	Name of each exchange on
Title of each class to be so registered	which each class is to be registered
Common stock, par value \$0.0001 per share	The Nasdaq Stock Market LLC
If this form relates to the registration of a class of securities pursuant t following box. \boxtimes	o Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the
If this form relates to the registration of a class of securities pursuant t following box. \Box	o Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the
If this form relates to the registration of a class of securities concurren	tly with a Regulation A offering, check the following box. \Box
Securities Act registration statement or Regulation A offering statement	nt file number to which this form relates:333-290034
Securities to be registered pursuant to Section $12(g)$ of the Act:None	
	N/A
	N/A (Title of class)
Item 1. Description of Registrant's Securities to Be Registered.	
The securities to be registered hereby are shares of common stock description of the Common Stock contained in the section entitled "D Form S-4 (File No. 333-290034), originally filed with the U.S. Secur	(Title of class) c, par value \$0.01 per share (Common Stock ") of Hyperliquid Strategies Inc (the " Company "). The escription of Pubco Capital Stock" in the prospectus included in the Company's Registration Statement on ities and Exchange Commission on September 4, 2025, as amended from time to time (the " Registration by reference. Any form of prospectus or prospectus supplement to the Registration Statement that includes
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Title: Chief Executive Officer