

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Notice of Effectiveness

**Effectiveness Date:** August 9, 2023 4:30 P.M.

**Form:** S-1

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**CIK:** [0001106838](#)

**Company Name:** Sonnet BioTherapeutics Holdings, Inc.

**File Number:** [333-273516](#)